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CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED

中國融眾金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03963)

VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 30 OCTOBER 2025

Reference is made to the circular of China Rongzhong Financial Holdings Company Limited (the “**Company**”) dated 14 October 2025 (the “**Circular**”) to the Shareholders. Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the proposed resolution (the “**Resolution**”) as set out in the notice of EGM (the “**Notice**”) was duly passed by the Shareholders as ordinary resolution by way of poll at the EGM held on 30 October 2025.

POLL RESULTS

The poll result in respect of the Resolution is as follows:

Ordinary Resolution (Note)	Number of votes cast (percentage of total number of votes cast)		Total number of votes cast
	For	Against	
1. To consider and approve the resolution on: (a) the Subscription Agreement dated 3 September 2025 entered into between the Company as issuer and Goldbond Group Holdings Limited as subscriber in relation to the subscription of the CB in the principal amount of HK\$35,000,000 to be issued by the Company to the Subscriber, and the transactions contemplated thereunder;	51,207,600 (99.99%)	110 (0.01%)	51,207,710

Ordinary Resolution <i>(Note)</i>	Number of votes cast (percentage of total number of votes cast)		Total number of votes cast
	For	Against	
(b) the allotment and issuance of the Conversion Shares upon exercise of the conversion rights pursuant to the CB, and the granting of a specific mandate to the Directors to exercise the powers of the Company to allot and issue the Conversion Shares subject to the terms of the CB; (c) the execution by any one Director of the Company, or any two Directors of the Company if the affixation of the common seal is necessary, of all such other documents, instruments and agreements and all such acts or things deemed by him/her to be necessary, appropriate, desirable or expedient to implement or give effect to, or are incidental to, ancillary to or in connection with the Subscription Agreement and the transactions contemplated thereunder, and making of such variations, amendments or waivers of any of the matters relating thereto or in connection therewith.			

Note: The full text of the resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution at the EGM.

As at the date of the EGM, the number of Shares in issue was 606,802,571.

As disclosed in the Circular, the Subscriber holds 189,492,617 Shares, representing 31.23% of the existing number of issued Shares, and Perfect Honour Limited, a wholly-owned subsidiary of the Subscriber, holds 143,805,903 Shares, representing 23.70% of the existing number of issued Shares. In accordance with the Listing Rules and as disclosed in the Circular, the Subscriber and its associates (including Perfect Honour Limited) were required to abstain from voting on the Resolution relating to the Subscription Agreement, issue of the CB and granting of specific mandate for the issue of the Conversion Shares at the EGM, and have duly abstained from voting.

Saved as disclosed above, (i) there were no other Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules; (ii) no other Shareholders were required under the Listing Rules to abstain from voting at the EGM; and (iii) none of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on any resolutions at the EGM.

Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking. All Directors attended the EGM in person or by way of electronic means.

By Order of the Board
China Rongzhong Financial Holdings Company Limited
Wong Emilie Hoi Yan
Executive Director

Hong Kong, 30 October 2025

As at the date of this announcement, the executive Director of the Company is Ms. Wong Emilie Hoi Yan; the non-executive Directors of the Company are Mr. Lau Hiu Fung, Ms. Wong Jacqueline Yue Yee, Ms. Wong Michelle Yatyee and Mr. Wong Ming Bun David and the independent non-executive Directors of the Company are Mr. Lie Chi Wing, Mr. Liu Chi Wai and Mr. Ng Yuk Yeung Paul.