

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2019					
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	China R 05/06/20	Rongzhong Financia	al Holdings (Company Limited			
I. Movements in Authorised							
1. Ordinary Shares							
(1) Stock code : <u>03963</u>	_Descrip	otion : Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : N/A	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares				
Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code : N/A	Descrip	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
Total authorised share currency):	e capital at the e	nd of the month	n (State HK\$100	0,000,000
II. Movements in Issue	ed Share Capita	ıl		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	412,509,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	412,509,000	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Adopted on Nil Nil Nil Nil Nil Nil (18/12/2015) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	100.0					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /	,	-			
	,					
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.	,		-			
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4.	(/ /)	-			
т.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) N/A		
		TOTAL L		ice shares) <u>N/A</u>		_
				ther class) N/A		=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordina (Preferen	ary shares) <u>N/A</u> ce shares) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yy if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	/ /) es (Note 1)
2	/ /)
3	es (Note 1)
Total D. (Ordina	ry shares) N/A ce shares) N/A
	ther class) N/A

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Olaca of alcana				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Class of shares State Shares State Shares Share		Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		Type of Issue							
Currency	5.	Scrip dividend	At price :		Issue and allotment	(/ /)		
Class of shares		·	·	currency———		(/ /)		
Cancellation date : (/ /)								N/A	<u>N/A</u>
Shares									
Class of shares redeemed (Note 1) N/A N/A	6.					(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
Redemption of shares					(),,,,,			N/A	<u>N/A</u>
Shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A N/A									
Class of shares	7.	Redemption of shares				(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Gate: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								N/A	<u>N/A</u>
Same At price : currency date : (dd/mm/yyyy)									
Class of shares Sue and allotment (/ /) reorganisation Class of shares Issue and allotment (/ /) Class of shares Issue and allotment (/ /) Class of shares Issue and allotment (/ /) Class of shares Issue and allotment (/ /) Class of shares Issue and allotment (/ /) Class of shares Issue and allotment (/ /) Class of shares Issue and allotment (/ /) Class of shares Issue and allotment (/ /) Class of shares Issue and allotment (/ /) Class of shares Issue and allotment (/ /) Class of shares Issue and allotment (/ /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Class of shares Issue and allotment (/ / /) Issue and allotment (/ / /) Class of shares Iss	8.		At price :			(/ /)		
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)		
issuable (Note 1) 9. Capital					(***			N/A	N/A
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	9.					(/ /)		
						(/ /)		
								N/A	N/A

		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
		month pursuant	pursuant thereto as at
Type of Issue		thereto	close of the month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinal		
	share: (Preference share:	s) N/A	_ _
	(Other class	s) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1) N/A	
	(2) N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Si	hare

IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	?)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Wong Emilie Hoi Yan

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return

published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.