

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2019		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer Date Submitted	China R 04/02/20	Rongzhong Financia	al Holdings (	Company Limited
I. Movements in Authorised				
1. Ordinary Shares				
(1) Stock code : <u>03963</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <b>N/A</b>	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				,
Balance at close of the mon	th			

2. Preference Shares				
Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code : N/A	Descrip	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
Total authorised share currency):	e capital at the e	nd of the month	n (State HK\$100	0,000,000
II. Movements in Issue	ed Share Capita	ıl		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	412,509,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	412,509,000	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Adopted on Nil Nil Nil Nil Nil Nil (18/12/2015) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	100.0					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( / /	,	-			
	,					
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3.	,		-			
( / / ) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4.	( / /	)	-			
т.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares) N/A		
		TOTAL L		ice shares) <u>N/A</u>		_
				ther class) N/A		=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) 					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordina (Preferen	ary shares) <u>N/A</u> ce shares) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yy if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto  No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	/ / ) es (Note 1)
2	/ / )
3	es (Note 1)
Total D. (Ordina	ry shares) N/A ce shares) N/A
	ther class) N/A

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Olaca of alcana				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Class of shares   State   Shares   State   Shares   Share		Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		Type of Issue							
Currency	5.	Scrip dividend	At price :		Issue and allotment	( / /	)		
Class of shares		·	·	currency———		( / /	)		
Cancellation date : ( / / )								N/A	<u>N/A</u>
Shares									
Class of shares redeemed (Note 1)   N/A   N/A	6.					( / /	)		
Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
Redemption of shares					( ),,,,,			N/A	<u>N/A</u>
Shares   (dd/mm/yyyy)   EGM approval date: ( / / / )   (dd/mm/yyyy)   N/A   N/A   N/A									
Class of shares	7.	Redemption of shares				( / /	)		
Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  8. Consideration issue  At price: State currency  EGM approval date: ( / / ) ( dd/mm/yyyy)  Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )  Gate: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )								N/A	<u>N/A</u>
Same   At price : currency   date : (dd/mm/yyyy)									
Class of shares     Sue and allotment ( / / )     reorganisation     Class of shares     Issue and allotment ( / / )     Class of shares     Issue and allotment ( / / )     Class of shares     Issue and allotment ( / / )     Class of shares     Issue and allotment ( / / )     Class of shares     Issue and allotment ( / / )     Class of shares     Issue and allotment ( / / )     Class of shares     Issue and allotment ( / / )     Class of shares     Issue and allotment ( / / )     Class of shares     Issue and allotment ( / / )     Class of shares     Issue and allotment ( / / )     Class of shares     Issue and allotment ( / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and allotment ( / / / )     Class of shares     Issue and a	8.		At price :			( / /	)		
Class of shares issuable (Note 1)  9. Capital reorganisation   Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						( / /	)		
issuable (Note 1)  9. Capital					(***			N/A	N/A
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	9.					( / /	)		
						( / /	)		
								N/A	N/A

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
Torritoria	thereto	close of the month
Type of Issue		monu
Class of shares ————issuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: ( / / )		
(dd/mm/yyyy)	N/A	N/A
(dd/ffiff/yyyy)	11/71	13/73
Total E. (Ordinary	,	
shares)		
(Preference shares)		_
(Other class)		_
· ·		<del>-</del> 
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	<sub>)</sub> N/A	
(2)	) N/A	
Total in case of / decreases) in conference of the seconds the recently (i.e. Total of A to E).	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	n İssued Si	nare

Remarks (if any):
Submitted by: Wong Emilie Hoi Yan
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.