

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018					
To : Hong Kong Exchanges	and Clea	aring Limited					
Name of Issuer Date Submitted	China R	Rongzhong Financia	al Holdings (Company Limited			
Date Submitted	04/12/2	010					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>03963</u>	_Descrip	otion: Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : N/A	Descri	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State HK\$1)	00,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	412,509,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	412,509,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opt	ion Schemes c	of the Issuer)					
Particulars of share option scheme including EGM	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close o		
approval date (dd/mm/yyyy) and class of shares						the month		
issuable	Granted	Exercised	Cancelled	Lapsed				
1.Share Option								
Scheme								
Adopted on	Nil	Nil	Nil	Nil	Nil	Nil		
(18/12/2015) shares (Note 1)								
2.								
(/ /) shares (Note 1)								
3.								
(/ /) shares (Note 1)								
		Tota	I A. (Ordina	ry shares)	Nil			
				ce shares)				
			(O	ther class)	N/A			
Total funds raised of options (State co		nth from exerci	•					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /	١				
2.	(/ /)	=			
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	1 1 1	\	-			
3.	(/ /)	-			
						_
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
4.						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	R (Ordina	ary shares) N/A		
		TOTAL E		ice shares) <u>N/A</u>		_
				other class) N/A		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>_</u>					
	<u></u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	,					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	<u> </u>					
	_					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina			_
				ce shares) N/A		_
			(0	ther class) N/A	<u> </u>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
9		
shares (Note 1)		
3.		
shares (Note 1)		
	11/0	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other sides)	14/71	•

C	Other Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 1554c							
				Class of shares issuable (Note 1)	=			
1	. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
2	. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			Stato	issuable (Note 1)	(١		
3	. Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4	. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

Class of shares Issue and allotment (/ /)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend		71					_		
Class of shares Currency Cancellation date (/ /	_		A4	State		(/ /)		
Class of shares	5.	Scrip dividend	At price :		date : (dd/mm/yyyy)	(`		
Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
Shares							_		
Class of shares redeemed (Note 1) N/A N/A	6.					(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
Redemption of shares					(),,,,,			N/A	<u>N/A</u>
Shares							_		
Class of shares State Issue and allotment (/ /) ((((/ /))) ((((/ /))) ((((/ /))) (((((/ /)))) ((((((/ /)))) ((((((((/ /))))) ((((((((((((((7.					(/ /)		
Class of shares Class of s					EGM approval date: (dd/mm/yyyy)	(/ /)		
State Stat								N/A	<u>N/A</u>
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares ——— issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							_		
Class of shares ————————————————————————————————————	8.		At price :			(/ /)		
Class of shares ————————————————————————————————————					EGM approval date:	(/ /)		
issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(44)			N/A	N/A
issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)									
reorganisation EGM approval date: (/ /) (dd/mm/yyyy)							_		
(dd/mm/yyyy)	9.					(/ /)		
<u>N/A</u> <u>N/A</u>						(/ /)		
					(22,			N/A	N/A

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
T ()		thereto	close of the month
Type of Issue			monun
	Class of shares ———issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	(dd/iiiii/yyyy)	11/7	11//
	Total E. (Ordina	r\/	
		s) <u>N/A</u>	
	(Preference share		=
	(Other class		_
	(2.1.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2		_
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) N/A	
, , ,	,	NI/A	
		(2) N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A t	o N/A	
(These figures should be the same as the relevant	nt figures under II above ("Movements	s in Issued Si	hare
Capital").)			

Remarks (if any):					
Submitted by: Wong Emilie Hoi Yan					
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.