

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2018			
To : Hong Kong Exchanges	and Clea	aring Limited			
Name of Issuer Date Submitted	China R 05/11/2	Rongzhong Financia	al Holdings (Company Limited	
I. Movements in Authorised	Share C	apital			
1. Ordinary Shares					
1) Stock code : 03963 Description : Ordinary Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	Descri	ption :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th			,	

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion:		
	No. of other classes of shares	1	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	(State HK\$1	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preferenc	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	412,509,000	N/A	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	412,509,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	0 1 1	F	0 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Adopted on	Nil	Nil	Nil	Nil	Nil	Nil
-						
(18/12/2015)						
shares						
(Note 1)					-	
2.						
(/ /)						
shares						
(Note 1)	-		-			-
(14016-1)						
3.						
<u>J.</u>						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina			
				ce shares)		
			(O	ther class)	N/A	
Total funds raised	during the mo	onth from exerc	ise			
of options (State c			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>Z.</u>						
						_
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			- -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	`	,	_			
(/ /)				·		
Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price EGM approval date			=			
(if applicable)						
	(/ /)	_			
4.						
(/ /)						
Stock code (if listed) Class of shares			_			
inquable (Nate 4)						
Subscription price			=			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	, , ,	/	_			
		Total E		ary shares) <u>N/A</u>		=
				nce shares) <u>N/A</u> Other class) N/A		_
			(C	/111 0 1 01a55) <u>IN/A</u>	ı	_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be List	ed)	No. of new shares of	No. of new shares of
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)	1				
2.	(, , ,	<u>' </u>				
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
3.	_					
	_					
-	_					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /))				
4.						
	_					
	_					
Stock code (if listed)	- 					-
Class of shares		 ,				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C /Ordina	ary charac\ NI/A		
			Total C. (Ordina (Preferen	ary snares) <u>N/A</u> ice shares) N/A		=
				other class) N/A		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
Silates (Note 1)		
2		
shares (Note 1)		
3.		
o		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Guiler stace)	1,471	•
	l	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000			Olaca of about				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment	(/ /)		
۷.	Open oner	At price.	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
2	Dissing	At price :	State	Issue and allotment	(/ /)		
ა.	Placing	At price.	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22,,,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
1								

	Toronto						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monut
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				V			N/A	N/A

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the month	issued
		pursuant	pursuant thereto as at
		thereto	close of the
Type of Issue		1101010	month
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	(dd/iiii/yyyy)	14// (14//
	Total E. (Ordinary		
	shares)		
	(Preference shares)		=
	(Other class)	N/A	- -
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of share: E):	ares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements in	n Issued Sh	nare

Remarks (if any):
<u>-</u>
Submitted by: Wong Emilie Hoi Yan
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.